

# Not-For-Profit Organizations



**DONOVAN**

Certified Public Accountants *and* Advisors

# Executive Summary

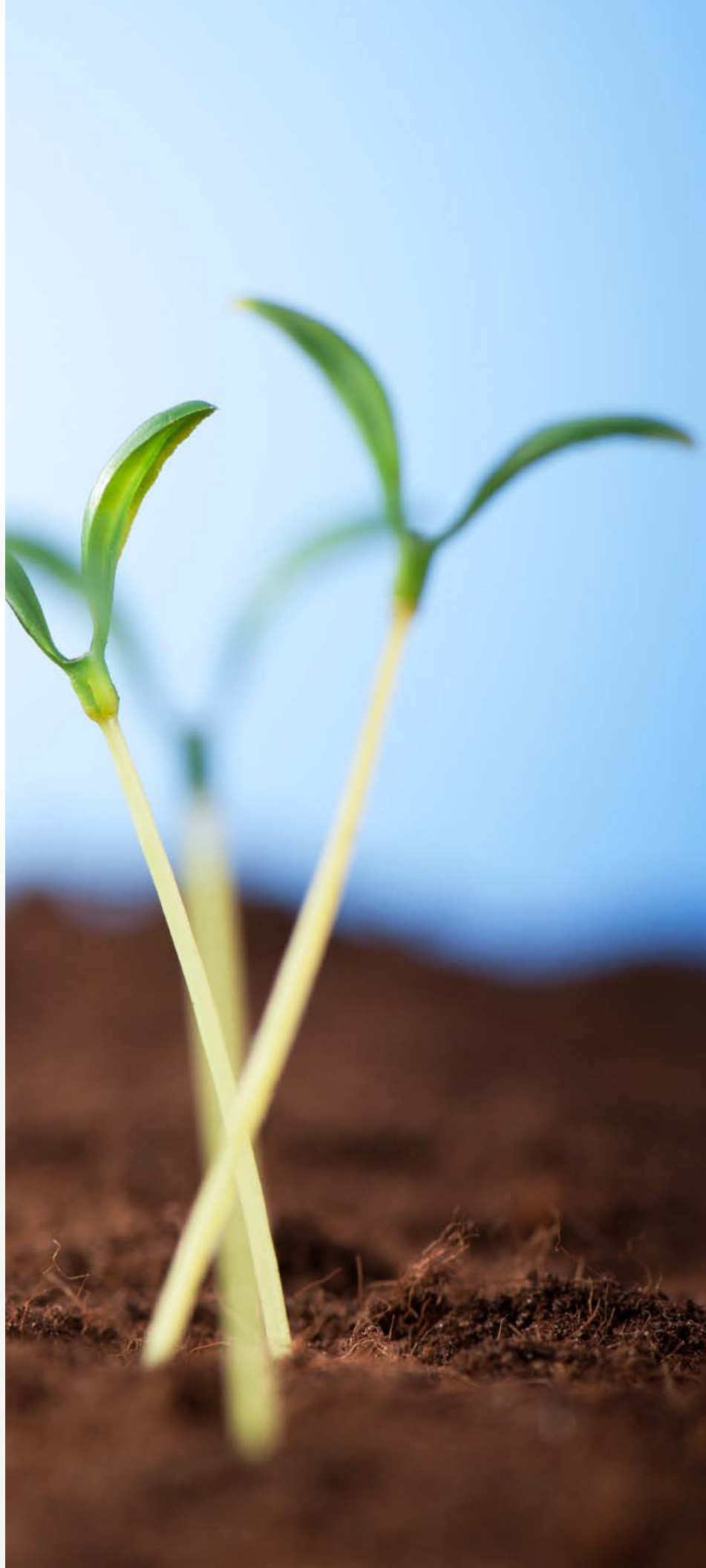
Not-for-profits and government agencies are constantly asked to do more. They are challenged to increase the breadth of their services, improve quality, and perform efficiently and effectively often with fewer resources.

Financial statements tell stories to an informed reader. They send messages about the financial integrity of an organization, and can act as a compass providing insight into the direction the operations are heading. While every entity provides a valuable function, their mission's long-term success is dependent on operating with a solid financial foundation.

In addition to your accounting, tax and financial reporting needs we can assist with grant writing. Our professionals have helped clients prepare and submit grants to obtain funding when possible. We understand the challenges and risks facing not-for-profit organizations and government agencies.

Whether you are seeking basic support to keep the doors open, a cost-effective tax advisor, assistance with internal controls, or advice on independence matters, we will design a support program to address your needs.

**AUDITS  
REVIEWS  
990 PREPARATION  
GRANT WRITING ASSISTANCE  
ACCOUNTING & PAYROLL  
INTERNAL CONTROLS  
PART-TIME CONTROLLERSHIP  
FRAUD PREVENTION  
BOARD PARTICIPATION  
SPECIAL PROJECTS**



# Compliance & Financial Insight

*Meeting Needs & Adding Value To Your Organization*

## WHY DONOVAN?

Donovan provides objective, independent support combined with superior service at competitive rates. Our engagements are designed to be efficient, impactful and cost-effective. We provide direct, personal service and work to understand your industry, organization, and issues. For many of our clients we are agents of change and help them address more than compliance-driven needs. We help them assess challenges and evaluate opportunities.

Our professionals are informed, practical, responsive, and objective. Their goal is to become part of your team to help achieve your mission. Our role with your organization can be compliance-driven or focused on creating the infrastructure to better manage operations.

## SOME OF OUR SERVICES INCLUDE

- Financial statement audits and reviews
- OMB Circular A-133 audits
- Compilations
- Grant writing assistance
- Accounting services
- Payroll solutions
- Part-time controllership
- Budgets and forecasting
- 990 preparation and tax compliance
- Unrelated business income tax consulting
- Sales tax compliance
- Internal control assessment and attestation
- Fraud prevention and investigation
- Not-for-profit acquisitions and due diligence
- Board participation
- Advisory services

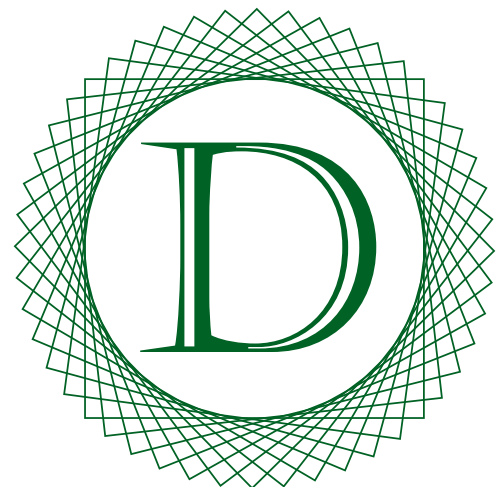
## TIMELY & ACCURATE ENGAGEMENTS

We work to complete projects on time and on budget by using experienced staff and proactive communications. Our professionals conduct thorough pre-engagement communications to allow your staff sufficient time to gather necessary records.

We work to minimize disruption to your office during our efforts. Whether we are conducting an audit, preparing taxes, or providing assistance with accounting, budgets, grants, internal controls or other advisory services, we ensure our efforts are focused on meeting the planned timelines and deadlines. Timely engagement delivery is a critical part of our success.

## MORE THAN JUST ACCOUNTANTS

Our in-house professionals can perform special services a typical accounting firm cannot provide. Many firms provide basic financial statement, tax, and accounting services, but what separates us from other firms is our ability to add the extra support if and when needed. Fraud services, grant assistance, internal controls, and part-time controllership are examples of the broader support Donovan offers. We look forward to customizing a support program for your organization.





[www.cpadonovan.com](http://www.cpadonovan.com)

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